

CHANGE REQUEST FORM

Policy Upgrades, Coverage, Endorsements, AI's and Other

Print Name: _____

Make Change Effective: ☐ Immediately ☐ On Renewal ☐ Other date (not before current date): _____

**If are adding an additional insured within 60 days of your renewal period, please note that you will incur this fee now, as well as on the renewal.*

Professional Liability Update:

Primary Practice Address _____

City _____

State _____

Zip _____

Email _____

Office # _____

Cell # _____

Fax # _____

Mailing Address (If different than primary) _____

City _____

State _____

Zip _____

Entity: Your owned Entity/Corporation or Additional Insured (AI)

- ☐ Add Entity - Check here for entity, that you own (No additional charge) - List below
☐ Add AI - Check here for entity, that you do not own (Annual cost 5% of net premium per AI entity) - List below
☐ Add AI - Check here for Landlord (Annual cost 5% of net premium per AI entity) - List below
☐ Cancel - Existing Coverage for additional insured/entity (Non-refundable) ☐ Update for corrected spelling

EXACT name as registered with the state (Legal Entity/Corporation)

Name: _____ DBA _____

Owners Name _____ Relationship _____

Type of corporation ☐ LLC, ☐ PLLC, ☐ S Corp, ☐ C Corp, ☐ Other _____

Other: Misc. policy changes resulting in premium adjustments

- ☐ Malpractice Limit Change: ☐ 100K/300K ☐ 500/1.5M ☐ 1M/3M ☐ 2M/4M
☐ Update - To full-time status (Additional premium due) ☐ Add - Upgrade to Premier Coverage (\$125 fee)
☐ Update - Downgrade coverage to AcuPlus Policy ☐ Order - Arb forms @ \$25 per pack (100 sheets): _____
☐ Update - Switch policy from Elite Program to Preferred Program ☐ Add -Business Personal Property Coverage @ \$110 for first \$10,000 (Primary Practice Address listed above)

Payment Method (Complete applicable section and sign)

☐ Credit Card Payments:

Name on Card: _____

Card Type: ☐ Visa ☐ MasterCard ☐ American Express

Card #: _____

Expires: _____

☐ ACH Payments from Bank Account:

Account Type: ☐ Personal ☐ Business

Account #: _____

Bank Name: _____

Bank Routing #: _____

Branch City: _____

☐ Check to update Payment Method on File to the Above

You are hereby authorized to process payment as indicated above in accordance with applicable issuer agreements. If paying by installments, I authorize that on each due date, the amount due be automatically charged to my Credit Card or debited to my Bank Account, as applicable. I understand that ACH transfers to my account must comply with provisions of U.S. law, and that the authority to initiate debit entries as indicated will remain in effect until I have cancelled it in writing. Please make the changes requested effective the date indicated. I declare that I signed/typed my name below, and that the statements made in this document are true, and I have not misstated or suppressed any facts. Any requested change within the last 60 days of your policy will be effective upon your renewal, unless otherwise approved.

Signature: _____

Submit to: Email: info@acupuncturecouncil.com

AMERICAN ACUPUNCTURE COUNCIL

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